



JEWISH COMMUNITY
FOUNDATION
of GREATER VANCOUVER

ANNUAL REPORT

2012–13

5772–73

The Jewish Community Foundation has become the trusted central address for planned giving in our Jewish community, a reputation that the Board of Trustees and its various standing committees have worked hard to achieve. Over the course of the past year, we continued to strengthen our programs, services and the policies that will build on that reputation and community confidence.

This year the Foundation drafted a formal Gift Acceptance Policy to enable us to be more responsive to our donors and the increasingly complex structures of planned gifts. Our Investment Committee reviewed and revised our Investment Policy which summarizes the goals and objectives for managing the Foundation’s assets and outlines the asset allocation to achieve our objectives. These policies and processes reflect our commitment to strong governance and transparent investment policies.

We undertook a review of our payout policy to ensure it is in line with the investment objectives, and is providing for current needs while preserving capital for the future. In response to the market conditions of the past 4 years, the Board of Trustees made a decision to reduce the payout rate from 4% of the average assets of the preceding 12 quarters down to 3.75%. The payout policy will be reviewed again in 2014.

During the year ending March 31, 2013, the Foundation enjoyed a combined rate of return on its investments of 9.15% net of fees (2012 - 2.36%) and finished the year with \$34,587,577 under management (2012 - 31,708,813). In addition, \$1,744,432 was contributed to existing endowment funds (2012 - \$1,859,481) and to establish new endowment funds.

The Foundation’s granting programs remain the core of our work as they provide the means through which our donors philanthropic goals are fulfilled, our community programs are strengthened and our Jewish continuity is ensured. This year the Foundation distributed \$1,840,974 (2012 - \$780,139) from restricted and unrestricted endowment funds to a broad range of organizations and to support the new and emerging needs of our community through the Foundation’s unrestricted grant program.

We are proud of our accomplishments this year and we sincerely thank the Board of Trustees, committee members, donors and many volunteers who contributed directly to our success. We look forward to continuing to work together with you to direct resources to the many organizations, programs and services that are so vital to our Jewish community.



Ron Rozen, *Chair*

Marcie Flom, *Director*

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This annual report is green.

This year’s annual report is available online as a part of our commitment to both strategic cost-cutting and preserving the environment.

Grants at work:

The Foundation's granting programs remain the core of our work as they provide the means through which our donors' philanthropic goals are fulfilled, our community programs are strengthened, and our Jewish continuity is ensured.

THE FOLLOWING GRANTS HAVE BEEN AWARDED THROUGH THE FOUNDATION'S UNRESTRICTED GRANT PROGRAM:

BETH TIKVAH CONGREGATION

Kitchen Equipment Upgrades\$6,500

JEWISH COMMUNITY CENTRE

Fitness Program for Youth-At-Risk\$15,000

KEHILA

Parent and Youth Education Program\$5,000

KING DAVID HIGH SCHOOL

Community Dialogue Challenge Success\$5,000

NORMAN ROTHSTEIN THEATRE

Equipment for the Theatre\$5,000

TEMPLE SHOLOM

Facility Upgrade\$10,000

VANCOUVER HEBREW ACADEMY

Preschool Expansion Project\$4,000

VANCOUVER TALMUD TORAH

Professional Development for Hebrew Curriculum\$10,000

WHITE ROCK/SOUTH SURREY JCC

South Surrey Jewish Film Festival\$9,500

Endowment Funds:

The following list of endowment funds at the Jewish Community Foundation reflects the community's commitment to a sustainable future.

Unrestricted Funds

Thanks to the generosity of donors establishing unrestricted funds, the Foundation has a vibrant grant program and can respond to ever-evolving and newly emerging community needs.

Norman Charach Fund
Pauline Cohen Endowment Fund
Community Endowment Fund
Charles & Dora Davis Endowment Fund
Stojan Divljak Endowment Fund
Eisman Family Endowment Fund
Hank & Anita Goodman Endowment Fund
Rose & John Gordon Endowment Fund
John Grot Endowment Fund
Louis Kanee Israel Endowment Fund
Louis Kanee Vancouver Endowment Fund
Gerry & David Kline Endowment Fund
Frieda & Joel Lichtenstein Endowment Fund
Earl & Jennie Lohn Memorial Fund
Clifford Margolis Family Endowment Fund
Eugene & Karla Marks Family Endowment Fund
Esther Montefiore Endowment Fund
Philip Pelzman Memorial Fund
Allan Posthuma Endowment Fund
Russell & DuMoulin Endowment Fund
Morris Saltzman Endowment Fund
Jack I. Segal Memorial Fund
Ellen & Cecil Sheinin Endowment Fund

Phylliss & Irving Snider Endowment Fund
Louis Zacks Unrestricted Endowment Fund
Sidney & Gertrude Zack Endowment Fund
Zalkow Family Endowment Fund

Philanthropic Funds

These door-advised funds allow donors to support the charitable organizations and programs of their choice.

Andre & Sheila Anzarut Family Philanthropic Fund
Ralph Barer & Aileen Barer Family Philanthropic Fund
Roberta Lando Beiser Endowment Fund
Elliot Belkin Philanthropic Fund
Reni Lefohn Belzberg Family Philanthropic Fund
Jonathan & Heather Berkowitz Family Fund
Norbert & Sheila Berkowitz Memorial Philanthropic Fund
Jake and Jillian Boxer Family Endowment Fund
Bob & Helen Coleman Philanthropic Fund
Jonathan Coleman Philanthropic Fund
Harvey & Jody Dales Family Philanthropic Fund
Daum-Fajardo Memorial Philanthropic Fund
Diamond Family Endowment Fund
Jill Diamond Endowment Fund
Arthur & Judy Dodek Family Fund
Alissa Ehrenkranz Family Fund

Arnie & Susan Fine Family Philanthropic Fund
Asher Freedman Endowment Fund
Max & Margaret Fugman Family Fund
Ivan & Laurie Gasoi Family Endowment Fund
Leon & Rose Marie Glassman Family Philanthropic Fund
Barry & Lauri Glotman Family Philanthropic Fund
Melanie Gold Memorial Fund
Jeffrey Goldberg Endowment Fund
Irving & Evelyn Goldenberg Family Philanthropic Fund
Harry & Jeanette Greenhut Family Endowment Fund
Peter & Marla Gropper Family Fund
Gropper Leadership Development Philanthropic Fund
Harowitz-Willmot Family Philanthropic Fund
Hister-Simon Family Philanthropic Fund
Howard-Baker Family Endowment Fund
Hyman Karp Family Endowment Fund
Israels Family Philanthropic Fund
Karen James Family Fund
Ralph & Barbara James Family Philanthropic Fund
Karby Family Philanthropic Fund
Katz Family Endowment Fund
Judi & David Korbin Family Philanthropic Fund
Krell Family Endowment Fund

Endowment Funds: Philanthropic & Designated Funds

Louis J. Lefohn Foundation
Endowment Fund

Bill & Risa Levine Family
Philanthropic Fund

Shanie Levin Philanthropic Fund

Bev Libin Family Fund

Mark & Gerri London Family
Endowment Fund

Herbert & Evelynne Loomer Family
Philanthropic Fund

Lutsky Mendelson Family Charitable Fund

Yale & Carole Malkin Family
Philanthropic Fund

Simon & Janice Margolis Family
Philanthropic Fund

Mikelberg Family Philanthropic Fund

Michael and Carol Millman Family
Philanthropic Fund

Sarah & Philip Millman Memorial Fund

Florence & Harold Morris Family
Philanthropic Fund

Phyllis & Michael Moscovich Youth
Programs Philanthropic Fund

Margolis-Nadel Family Philanthropic Fund

Nathan Nifco Family Philanthropic Fund

Neil & Donna Ornstein Endowment Fund

Carol & Peter Oreck Family
Philanthropic Fund

Oreck Family Philanthropic Fund
for Youth Leadership

Daniel & Trudy Pekarsky Continuity Fund

Pinsky Givon Philanthropic Fund

Yvette & Hershey Porte Family
Endowment Fund

Dr. Michael Potter and Naomi Voss
Family Fund

Doug and Lana (Marks) Pulver
Family Fund

Larry & Betty Rice Family
Philanthropic Fund

Nancy Richler Endowment Fund

Dr. William Hy & Ruth Ross Family
Philanthropic Fund

Harley & Eleanor Rothstein
Philanthropic Fund

Marc Rozen Memorial Fund

Norman & Frankie Samuels Memorial
Philanthropic Fund

Dr. Abraham & Joyce Satanove
Memorial Fund

Azriel & Rifka Leah Segal Family Fund

Joseph Segal Endowment Fund

Adam Shiff Endowment Fund

Allison Shiff Endowment Fund

Ari Shiff & Carla van Messel
Endowment Fund

Jedidiah Shiff Endowment Fund

Katherine (Rosie) Shiff Endowment Fund

Micah Shiff Endowment Fund

Soskin/SoFine Foundation Philanthropic
Fund

Spevakow Family Endowment Fund

Staffenberg Family Youth Programs
Endowment Fund

Dr. Howard Stein Fund

Ronald & Janet Stern Family
Philanthropic Fund

Thau Family Philanthropic Fund

Judy & Malcolm Weinstein Family
Philanthropic Fund

Wellington Family Philanthropic Fund

Isidor & Harriett Wolfe Family Fund

Rahel Wosk Bat Mitzvah Fund

Aaron, Linda & Ted Zacks Family
Philanthropic Fund

Louis Zacks Philanthropic Fund for Israel

Znaimer Family Fund

Designated Funds

Designated funds direct distributions to specific charitable organizations named by the donor who establishes the fund.

Betty Averbach Maccabi Legacy Fund

Gary & Diane Averbach Family
Endowment Fund

Barish Family Endowment Fund for Jewish
Historical Society

Muriel & Sam Bass Family Endowment Fund

Norma Ross Bass Memorial Fund

Joel & Ilene-Jo Bellas Endowment Fund

George & Geraldine Biely Endowment Fund

Miriam Bookbinder Endowment Fund

Alvin & Ellen Cohen Family Endowment
Fund for JFSA

Cronk Family Endowment Fund

Jody & Harvey Dales Endowment Fund
for JFSA

Gordon Diamond Family Fund for
Ohel Ya'Akov Community Kollel

Diamond Family JFSA Endowment for
Poverty Relief & Senior Services

Dena Elias Memorial Fund for
Camp Miriam Camperships

Arnie & Susan Fine Family Fund for
Hillel House

Arnie & Susan Fine Family Fund for King
David High School

Franci Finkelstein Memorial Fund

Hannah Frankel Fund for Jewish Education

Dorothy Freedman Endowment Fund
for Shalom BC

Fugman Family Endowment Fund

Fay & Kenneth Golden Endowment Fund

Myer & Bea Goldberg Family
Endowment Fund

Sid, Sara, Ilene-Jo & Wayne Greenberg
Endowment Fund

Alfred & Ann Groberman Memorial Garden
Fund - Beth Israel Cemetery

Endowment Funds: Designated & Field of Interest Funds

Edwina & Paul Heller Endowment Fund
for Jewish Family Service Agency

David & Evelyn Jackson Family
Endowment Fund

Abe & Lydia Jampolsky Family Endowment
Fund

JCCGV Maccabi Games Endowment Fund

Lynn Carol Kagan Endowment Fund

Sally & Harry Karlinsky Family
Endowment Fund

Katz Family Endowment Fund for JFSA

Len & Mollie Korsch Family
Endowment Fund

Harold & Rita Krivel Endowment Fund

Cultural Arts Endowment Fund
for L'Chaim Daycare at JCCGV

Etta & Lou Lefohn Endowment Fund
for JCCGV

Sally & Al Lesk Yaffa Housing Residents
Endowment for JCC Participation

Bill & Risa Levine Family Endowment Fund
for Jewish Community Centre

Bill & Risa Levine Endowment Fund
for King David High School

Bill & Risa Levine Endowment Fund
for Louis Brier Home & Hospital

Levitt Romalis Family Endowment Fund

Norman & Minna Loomer Endowment
Fund

Mermelstein-5-Sisters Fund

Jean Milavsky/Bortnick Endowment Fund

Naimark Family JFSA Endowment
for Dental Services

Helen Newhouse Endowment Fund

Zoe & Norman "Babe" Oreck Endowment
Fund

Norman & Lola Pauer Endowment Fund
for Camp Hatikvah

Anne (Jenkins) Philipp & Al Jenkins
Endowment Fund

Leo & Matilda Porte Endowment Fund

Susan & Juda H. Quastel Endowment Fund

Irvin & Ann Rivkin Family Endowment Fund

Abe & Joanne Rosenbaum Fund

Norman & Annette Rothstein
Endowment Fund

Max Schachter Family Endowment

Julie Shatsky Family Fund

Ari Shiff & Carla van Messel Family Fund

Anita & Arnold Silber Family Fund
for Judaic Studies at KDHS

Cherie Smith Endowment Fund for
Jewish Historical Society

Phyliss & Irving Snider Endowment Fund
for Campus Outreach

Phyliss & Irving Snider Endowment Fund
for JFSA

Sonner Family Bursary Fund

Sonner Family Endowment Fund

Rita Sonner Memorial Book Fund

Spevakow Family Endowment Fund

Hy & Lillian Stotland Family Fund

Renee Switzer Endowment Fund
for CJC Pacific Region

Taylor-Kuipers Endowment Fund

Thau Family Fund for VHEC

Thau Family Fund for the Louis Brier
Home and Hospital

Isaac Waldman Library Endowment Fund

Henriette and Leonard White
Endowment Fund

Ethel Wiss Shalom BC Legacy Fund

Jack & Naomi Wolfe Endowment Fund
for JFSA

Dena Wosk Endowment Fund for
JCC School of Performing Arts

Drs. Mordehai & Hana, Ariel & Daniel Wosk
Family Fund

Zlotnik, Lamb & Company Endowment
Fund

Zlotnik Family Endowment Fund

Garry & Lisbeth Zlotnik Endowment Fund
for JFSA

Garry Zlotnik Family Fund

Field of Interest Funds

Field of interest funds distribute income to one or more areas of interest or charitable purpose chosen by the donor who establishes the fund.

Frances & Sam Belzberg Jewish Education
Endowment Fund

Charles Diamond Jewish Education
Endowment Fund

Michael H. Epstein Fund

Ancie & Arthur Fouks Jewish
Continuity Fund

Israel Social Services Endowment Fund

Koffman Youth Programs To Israel
Endowment Fund

Myrna & Albert Kolberg Jewish Education
Endowment Fund

Abe Rosenbaum-Rinat Folk Ensemble
EF For the Arts

Services For Seniors Endowment Fund

Silverman Family Endowment Fund
for Youth

Toronto Dominion Bank Endowment Fund
for Capital Projects

Scholarships, Awards & Camperships

Making Jewish education accessible, rewarding academic excellence and connecting youth with their heritage through the Jewish summer camp experience are important values shared by our fund holders. The following endowment funds have been established to provide need-based and merit-based scholarships, as well as need-based camperships that ensure as many of our community's children as possible can afford to attend a Jewish summer camp.

Harry & Sylvia Avery Memorial
Scholarship Fund

B'nai B'rith Scholarship Fund

Cohen-Reiss Endowment Fund

Deloitte & Touche Endowment Fund

Gordon Diamond Community Service
Award Endowment Fund for KDHS

The Sidney H. Doduck z'l Memorial
Endowment for Scholarships at
Pacific Torah Institute

Dr. Morris Faigen Endowment Fund

Naomi Frankenberg Award Fund

Howard & Phyllis Gerber Fund

Israel Experience Scholarship
Endowment Fund

King David High School Scholarship
Award Fund

Robert & Marilyn Krell Endowment Fund

Arthur Sommer Rotenberg Prize in Jewish
Medical Ethics Endowment Fund

The Congregation Shaarey Tefilah
Endowment Fund for KDHS

Shiff/van Messel Fund for Jewish Camps
in Memory of Murray Shiff

Sheryl Michelson Young nee Doduck
Memorial Scholarship for Home
Economics, Arts and Design at King
David High School

David & Irma Zack Endowment Fund
for Camperships

Women's Endowment Fund

The Women's Endowment Fund supports programs and projects that benefit women in our local Jewish community. Donors have the option of making a gift directly to the fund, or they may set up a named endowment designated to the Women's Endowment Fund.

Carly Fine & Tedi Martin Fund
for Women's Endowment

Estelle Fogell Endowment for
Women's Endowment Fund

Harriett Lerner & Ron Einblau
Endowment Fund

Ruth Posen Memorial Fund
for Women's Endowment

Jennie Virtue Endowment Fund
for Women's Endowment

Women's Endowment Fund

Endowment Funds: Agency Funds

Agency Funds

Agency funds are established by an organization or agency, which make contributions to its own fund. The distributions generated from the capital provide stable funding on a long-term basis.

Congregation Beth Israel Endowment Fund
Burquest Jewish Community Association Endowment Fund
Canadian Jewish Congress Pacific Region Endowment Fund
Vancouver Holocaust Education Centre Endowment Fund
Cyril Leonoff Fund for the Jewish Historical Society
King David High School Endowment Fund
Community Kollel Endowment Fund
Jewish Historical Society Endowment Fund
NCJW of Canada, Vancouver Section Endowment Fund
Shalom BC Endowment Fund
Vancouver Talmud Torah Alumni Fund
Irma Zack MVP Endowment Fund

Jewish Community Centre Funds

Phylliss & Irving Snider Foundation Endowment for Chutzpah! Festival
Harry & Jeanette Weinberg Endowment Fund for JCCGV

Harry & Jeanette Weinberg Endowment Fund, Matching Grant Program

Anonymous
Gary & Diane Averbach Family Endowment Fund for JCCGV
Lucile Rome Belkin Endowment Fund for JCCGV
Diamond Family JCCGV Endowment Fund
Fine Family Youth Development Fund for JCCGV
L'Chaim Adult Day Centre of JCCGV Endowment Fund
Lisa Nemetz Memorial Endowment for JCCGV Festival of Jewish Culture
Arnold & Anita Silber Family Endowment Fund for JCCGV
Cherie Smith Lecture Fund
Cherie Smith Memorial Fund
Dena Wosk Memorial Scholarship Fund for JCC School of Performing Arts
Zalkow Family Endowment Fund for JCCGV
Harold Zlotnik Endowment Fund for the JCCGV

Jewish Family Service Agency Funds

Brovender Family Endowment Fund
Abe & Elaine Charkow Endowment Fund for Immigrant Services
Community Endowment Fund for Poverty Relief
Barry Corrin Endowment Fund for JFSA
Ben & Esther Dayson Endowment Fund for JFSA
DeLange Endowment Fund for JFSA
Ethan Filosof Memorial Endowment Fund
Dorothy Freedman Endowment Fund
Isabel Lever Helping Hand Endowment Fund
Martin Gerber Endowment Fund for JFSA
The Naomi Fund, in memory of Naomi Gropper Steiner
Jewish Family Service Agency Memorial and Honourary Endowment Fund
Lynn Kaplan Emergency Medical Endowment Fund
Sharon Kates Simchat Hochma Food Bank Fund
Fanny, Sylvia & Etta Keel Fund for Women Who Need a Leg Up
Bonnie Lerman Children's Endowment Fund for JFSA
Sarah Lipovsky/JCCGV Endowment Fund for JFSA
Pullan Family Endowment Fund
Greg & Melanie Samuels Endowment Fund for JFSA
Kay & Max Walters Educational Endowment Fund for JFSA
Miriam White Family Endowment Fund
Jack Wolfe Endowment Fund for JFSA
Yosef, Avi, Rahel and Shevi Wosk Family Endowment
Barrie & Ellen Yackness Endowment Fund

Planned Gifts:

Gift planning helps determine which giving methods correspond to your lifestyle, make the best use of your assets during or after your lifetime, as well as maximize your tax savings.



The Foundation provides a variety of opportunities to create a permanent legacy through a bequest in a will, a charitable trust, gift annuities and various insurance vehicles. Making a planned gift to establish a legacy endowment is a tangible expression of a donor's commitment to support our Jewish community for generations to come.

Perpetual Annual Campaign & Lion of Judah Endowment Funds (PACE & LOJE)

PACE and LOJE funds preserve a donor's legacy of giving to the Federation Annual Campaign by providing for an annual gift in perpetuity.

PACE Funds

Marian Margolis Berz Perpetual Annual Campaign Endowment

David Freeman PACE Endowment Fund

Leonard Herbert Margolese Memorial PACE Fund

Perpetual Annual Campaign Endowment Fund

Sharon Snider Endowment Fund

Lion of Judah Endowment Funds

Betty Averbach Lion of Judah Endowment Fund

Jill Diamond Lion of Judah Endowment Fund

Leslie Diamond Lion of Judah Endowment Fund

Shirley Veiner Fitterman Endowment Fund

Sondra Green LOJE Endowment Fund

Bette-Jane Israels LOJE Fund

Bev Libin Lion of Judah Endowment Fund

Bequests

Gifts in a will are the most common way that individuals provide a future gift to establish an endowment fund to fulfill their philanthropic goals. The following individuals have indicated that they have planned a gift in their will.

Dr. Andre & Sheila Anzarut

Gary Averbach

Joel & Ilene-Jo Bellas

Marian Berz

Jean Bortnick

Bob & Helen Coleman

Jacqueline Day

Jill Diamond

Shirley Veiner Fitterman

Wendy Fouks

Hannah Frankel

Dr. Ivan & Laurie Gasoi

Hank z'l and Anita Goodman

Harry & Jeanette Greenhut

Sondra Green

Sharon Harowitz

Abe Jampolsky z'l

Lynn Kagan

Howard & Rosalind Karby

Rozanne Kipnes & Geoffrey Druker

David & Judi Korbin

Harriett Lemer & Ron Einblau

Bev Libin z'l

Clifford Margolis z'l

Bernard Pinsky & Daniella Givon

Deborah Sonner

Eve Sonner

Vivienne Taylor & Anton Kuipers

Jennie Virtue

David Zack

Realized Bequests 2012–13

Estate of Evelyn Jackson

Estate of Gertrude Zack

Estate of Harry Kovish

Estate of Gordon Dyck

Realized Bequests

Estate of Joseph Auerhahn

Estate of Betty Averbach

Estate of Muriel Bass

Estate of Miriam Bookbinder

Estate of Len Daniel

Estate of Ben and Esther Dayson

Estate of Stojan Divljak

Estate of Ancie Fouks

Estate of Dr. David Freeman

Estate of Melanie Gold

Estate of John Grot

Estate of Louis Kanee

Estate of Len Margolese

Estate of Max Meyer

Estate of Gertrud Mitha-Hanova

Estate of Esther Montefiore

Estate of Elizabeth Narod

Estate of Helen Read

Estate of Irvin Rivkin

Estate of Annette Rothstein

Estate of Sharon Snider

Estate of Lisolette Stern

Estate of Max and Kay Walters

Estate of Leonard and Henriette White

Estate of Harold Zlotnik

Deferred Gifts: Gifts of Insurance

Gifts of Insurance

There are many ways to use life insurance to make a gift to support charities of your choice through the Foundation. You can designate the Jewish Community Foundation as beneficiary of a policy or transfer ownership of an existing policy to the Foundation. The following individuals have advised us that they are committed to a future gift using life insurance.

Judi Angel and Colin Mallet
Ilene-Jo Bellas
Sam Belzberg
Steven Cronk
Louis Eisman
Michael Fugman
Bette-Jane Israels
Dr. Ivan Gasoi
Zora Gropper
Karen James
Dr. Harold Krivel z'l
Mark & Gerri London
Dr. Fred & Rose Mikelberg
Josephine Nadel
Dr. Allan Posthuma
Doug & Lana Pulver
Susan Quastel
Dr. William & Ruth Ross
Renee Switzer Guarino
Bob Willmot
Juliet Zacks
Garry Zlotnik
Martin Zlotnik
Mark Zlotnik

Foundation Governance:

BOARD OF TRUSTEES:

Ron Rozen, Chair
Gary Averbach
Harvey Dales
Craig Diamond
Susan Fine
Mitchell Gropper (ex officio)
Michael Kalef
Jeremiah Katz
Judi Korbin
Livia Mahler
Lana Pulver
Ruth Ross
Harry Satanove
Gary Segal
Diane Switzer
Isaac Thau

EX OFFICIO:

Mitchell Gropper, *Board Chair,*
Jewish Federation of Greater
Vancouver
Mark Gurvis, *CEO,*
Jewish Federation of Greater
Vancouver

FOUNDATION STAFF:

Marcie Flom, *Director*
Wendy Finlayson,
FRD Administrative Coordinator

COMMITTEE MEMBERS:

Grant Distribution Committee:

Ruth Ross, Chair
David Ail
Bernie Bressler
Shannon Gorski
Carol Oreck
Shira van den Berg

Investment Committee:

Martin Gerber, Chair
Gordon Diamond
Gabor Elias
Louis Eisman
Barry Glotman
Jeremiah Katz
Morley Koffman
Daniel Miller
Daniel Pekarsky
Harry Satanove
Gary Segal
Isaac Thau

Gift Acceptance Policy Committee

Judi Korbin, Chair
Risa Levine
Alan Peretz
Ron Rozen

Financials:

Funds managed by the Foundation are invested based on the requirements of safety (preservation of capital), liquidity and yield at all times—in that order.

All funds are pooled and invested by professional investment managers overseen by our independent investment advisors, BNY Mellon Wealth Management. Since inception, we have followed a prudent, long range investment strategy which is well diversified in terms of asset class, geography, managers and investment style. The Foundation's Investment Committee monitors the investment of assets, meeting quarterly with the Foundation's professional investment managers.

Financial Statements for the year ended March 31, 2013

The financial statements will be available here
and at www.jewishcommunityfoundation.com
after the June 20, 2013 AGM.

These financial statements for the fiscal year ending March 31, 2013 are derived from the audited financial statements prepared by our independent auditors, Wolrige Mahon LLP. The complete set of audited financial statements is available upon request.

Financial Statements for the year ended March 31, 2013

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and at www.jewishcommunityfoundation.com
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These financial statements for the fiscal year ending March 31, 2013 are derived from the audited financial statements prepared by our independent auditors, Wolrige Mahon LLP. The complete set of audited financial statements is available upon request.

**Jewish Community Foundation
of Greater Vancouver**

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The Jewish Community Foundation is gernerously sponsored by:



 ZLC FINANCIAL GROUP